

## EDUCATIONAL RECORD REVIEW FORM

Item	Comments
Referral for DSME/T in chart	
Relevant medical history	
Present health status, health service or resource utilization	
Risk factors	
Diabetes knowledge and skills	
Cultural influences	
Health beliefs and attitudes	
Health behaviors and goals	
Support systems	
Barriers to learning	
Socioeconomic factors	
Collaborative participant assessment	
Plan of care based on assessment and meets the individual's needs	
Intervention per plan provided and outcomes evaluated	
Collaborative development of education goal, objectives and plan	
Is the AADE7 Integrated	
Communication of educational services to physician/ qualified	

non-physician practitioner (Standard 8)	
Does the chart show evidence of a personalized process for ongoing self-management support? - (Standard 8)	